

Essenden PLC ("Essenden" or the "Company" and together with its subsidiary companies the "Group")

29th September 2011

Tenpin Company Voluntary Arrangement: Expiry of Statutory Challenge Period

On 30th August 2011, Essenden announced that the requisite majority of unsecured creditors and members of Tenpin Ltd ("Tenpin"), its operating subsidiary, had approved the terms of the company voluntary arrangement proposed by the directors of Tenpin.

On 31st August 2011, Essenden announced that, under the terms of the CVA Proposal, the First Effective Date had occurred. In accordance with its terms, full implementation of the CVA Proposal remained subject to the expiry of a 28 day challenge period, during which a challenge could be made to the relevant courts under the applicable insolvency regime (the "CVA Challenge Period"). The CVA Challenge Period expired at midnight on 28th September 2011, without any such challenge being made.

Full implementation of the CVA Proposal is now unconditional and accordingly the Implementation Date of the CVA is 29th September 2011.

Essenden intends to announce its interim results for the 26 week period ended 3rd July 2011 on Friday 30th September 2011.

For further information, please contact:

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